

Message Text

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PAGE 01 ROME 01034 181602Z
ACTION EUR-12

INFO OCT-01 ISO-00 AID-05 CIAE-00 COME-00 EB-08 FRB-01
INR-07 NSAE-00 USIA-15 XMB-04 OPIC-06 SP-02
LAB-04 SIL-01 OMB-01 PA-02 PRS-01 /070 W
-----044393 190226Z /64

R 181432Z JAN 78
FM AMEMBASSY ROME
TO SECSTATE WASHDC 9971
TREASURY DEPT WASHDC

UNCLAS ROME 1034

E.O. 11652: N/A
TAGS: EFIN, IT
SUBJ: 200 MILLION DOLLAR SYNDICATED BANK CREDIT FOR
ITALIAN STATE ELECTRIC AGENCY

REF : A. 1977 LONDON 17109
B. 1977 ROME 16282

1. ITALIAN PRESS REPORTS SIGNING ON JANUARY 17 OF
\$200 MILLION 5 TO 7 YEAR SYNDICATED BANK CREDIT TO ITALIAN
STATE ELECTRIC AGENCY (ENEL). THE LEAD INVESTMENT BANK
IS S.G. WARBURG OF LONDON. THE LOAN, WHICH IS GUARANTEED BY
THE STATE, IS THE FIRST SUCH EUROMARKET CREDIT TO ENEL SINCE
1973.

2. ENEL WAS ON THE VERGE OF A \$100 MILLION EURONOTE ISSUE
IN OCTOBER 1977, BUT THIS WAS POSTPONED AT THE LAST MINUTE
BECAUSE OF SUDDEN ADVERSE MARKET DEVELOPMENTS (REFTELS).
ACCORDING TO ITALIAN PRESS REPORTS, A WARBURG SPOKESMAN SAID
THAT THE MARKET IS STILL UNFAVORABLE FOR SUCH AN ISSUE. GARDNER

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: ECONOMIC ASSISTANCE, CREDIT, BANKS
Control Number: n/a
Copy: SINGLE
Draft Date: 18 jan 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978ROME01034
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780028-0143
Format: TEL
From: ROME
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t19780150/aaaabpou.tel
Line Count: 44
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 24033ce2-c288-dd11-92da-001cc4696bcc
Office: ACTION EUR
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 1
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 04 feb 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 3755171
Secure: OPEN
Status: NATIVE
Subject: 200 MILLION DOLLAR SYNDICATED BANK CREDIT FOR ITALIAN STATE ELECTRIC AGENCY
TAGS: EFIN, IT, STATE
To: STATE TRSY
Type: TE
vdkgvwkey: odbc://SAS/SAS.dbo.SAS_Docs/24033ce2-c288-dd11-92da-001cc4696bcc
Review Markings:
Sheryl P. Walter
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